

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010795602 - 8.25 per cent. Nova Austral S.A. Senior Secured Callable Bond  
Issue 2017/2021**

Oslo, 30 April 2018

**Notice to Bondholders – Call with the Issuer**

Reference is made to the Bond Terms for the above mentioned bond issue.  
The Issuer will publish its Annual Financial 2017 Statutory report on [www.stamdata.com](http://www.stamdata.com) on 27 April 2018, and has in this regard invited all investors to a call on Monday 7 May 2018, at 12:30 CET.

Dial-in details for the above mentioned call has been distributed directly to the Bondholders through VPS. It will also be possible to receive dial-in details by sending a request together with proof of holding to the Bond Trustee.

For any questions regarding the call, please contact:

Nordic Trustee AS  
Attn: Jørgen Andersen  
E-mail: [andersen@nordictrustee.com](mailto:andersen@nordictrustee.com)

Yours sincerely  
**Nordic Trustee AS**



Camilla Bjørneset