

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN:NO0010894264 Nova Austral S.A. 12.00 per cent. senior secured callable bonds 2020/2026**  
**ISIN: NO0010795602 Nova Austral S.A. 8.25 per cent. senior secured callable bonds 2017/2021**

Oslo, 16 January 2024

**Notice from Written Resolution**

Today a Written Resolution was resolved pursuant to the notice of Written Resolution dated 16 January 2024 (the “**Notice**”).

The Bond Trustee had received votes from a sufficient number of Voting Bonds to form a quorum. The Proposal (as defined in the Notice) obtained 100% of the votes, and the Proposal was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposal.

Yours sincerely  
**Nordic Trustee AS**

  
Jørgen Andersen