

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN **Sea Trucks International Limited Callable Liquidity Bond**
NO0010798077 **Issue 2017/2018**

Oslo, 13 February 2018

Record date for implementation of restructuring

Nordic Trustee AS (the “**Bond Trustee**”) acts as trustee for the bondholders in the above mentioned bond issues with ISIN NO 0010798077.

Reference is made to the Notice of a Bondholders’ Written Resolution dated 6 February 2018 (the “**Written Resolution**”) and the notice from the Written Resolutions dated 6 February 2018 which informs that the Proposals under the Written Resolutions were passed.

Further reference is made to the notice from the Bond Trustee to Bondholders dated 9 February 2018 explaining the implementation of the various restructuring steps.

To avoid any doubt, the record date for the implementation of the restructuring, being a call of 1/3 of the Outstanding Bonds and the conversion of the remaining 2/3 of the Outstanding Bonds to new Tranche A2 Bonds will be end of business 8 February 2018.

Yours sincerely
Nordic Trustee AS


Olav Slagsvold