



19 June 2018

**VIEO B.V.**

**Announcement of bond buy-back offer to bondholders**

VIEO B.V. (the “Company”) is hereby announcing a reverse tender offer (the “Buy-Back Offer”) to holders of VIEO B.V (the “Issuer”) EUR 400 million VIEO senior secured callable bonds with ISIN NO0010804198 (the “Bonds”).

The Buy-Back Offer is being carried out as part of the Proposal approved by the Bondholders in a Bondholder Meeting dated 15 June 2018. The Company intends to offer to buy back Bonds where the purchase price will be determined through a reverse book-building (“Dutch auction”), in which the Bondholders may submit offers for sale of Bonds. The Company is committed to buy back Bonds for a total cash consideration of EUR 15 million.

Following discussions with the Bond Trustee and external advisers, the Buy-Back Offer will now commence on 2 July 2018 and expire on 4 July 2018 at 16:00 CET (the “Buy-Back Offer Period”). Cash settlement for the Bonds, including accrued interest, is expected to occur on or about 6 July 2018.

Further details regarding the Buy-Back Offer including the Buy-Back Offer document and the Bondholder Offer Form will be made available on 29 June 2018 on [www.vieo.io](http://www.vieo.io) and [www.stamdata.no](http://www.stamdata.no)

For further information, please contact:

**VIEO B.V.**

Lars Erik Høgh, Head of Investor Relations

[leh@vieo.net](mailto:leh@vieo.net)