



30 January 2020

All,

As you are aware, the restructuring of Vieo B.V. closed on 9 January 2020. The following securities were successfully issued and delivered to the three custodians registered in the Norwegian clearing system on that date (Euroclear, Clearstream and Société Generale):

- **Lithium Midco II Limited:** First Lien Notes 2020/2025: ISIN NO 001 0872609 | WKN A28SEW
- **Lithium Midco II Limited:** Second Lien PIK Notes 2020/2026: ISIN NO 001 0872591 | WKN A28SEV
- **Lithium Topco Limited:** Warrants: ISIN JE00BL61Z648 | WKN A276D9

(the “**New Securities**”).

It has come to the group’s attention that not all beneficial owners have received their New Securities in their individual accounts yet. This delay appears to be the result of the investors’ relevant custodian, sub-custodian and/or agent either: (i) not having initiated the process necessary to deliver the New Securities to the relevant investor’s individual account; or (ii) requiring further information to initiate the delivery process.

Following delivery by the issuers’ paying agent of the New Securities to the relevant custodians, the issuers have no ability to require the custodians to take any further steps to pass the New Securities on to their beneficial holders. It is therefore incumbent on the investors themselves to encourage timely delivery by the relevant participant of their New Securities.

Investors who have not yet received their New Securities should reach out to their custodians (via their brokers) at their earliest convenience and claim their New Securities. Your broker and custodian should be able to assist in identifying the cause of the delay in your New Securities being delivered, and the attached Bloomberg descriptions of the New Securities can be provided to the custodian, sub-custodian or agent in question to the extent they require further information.

Kind regards,

VIEO B.V., as issuer of the EUR 400,000,000 Senior Secured Callable Bonds with ISIN NO 001 0804198



LITMID Float 07/09/25 €Data Unavailable See ALLQ <G0> for Sources

LITMID Float 07/09/25 C Settings Actions Page 1/12 Security Description: Bond

94) Notes 95) Buy 96) Sell

25) Bond Description	20) Issuer Description	Identifiers
Pages	Issuer Information	Identifiers
1) Bond Info	Name LITHIUM BIDCO II LTD	ID Number ZP4361637
2) Addtl Info	Industry Wireless (BCLASS)	ISIN NO0010872609
3) Reg/Tax	Security Information	FIGI BBG00RCGXVC3
4) Covenants	Mkt Iss Euro Non-Dollar	Bond Ratings
5) Guarantors	Country JE Currency EUR	Moody's NA
6) Bond Ratings	Rank 1st lien Series	S&P NA
7) Identifiers	Coupon 6.750000 Type Floating	Fitch NA
8) Exchanges	Formula QUARTLY EURIBOR +675.0000	DBRS NA
9) Inv Parties	Day Cnt ACT/360 Iss Price	Issuance & Trading
20) Fees, Restrict	Maturity 07/09/2025	Amt Issued/Outstanding
21) Schedules	CALL 06/24/25@100.00	EUR 100,000.00 (M) /
22) Coupons	Iss Sprd	EUR 100,000.00 (M)
Quick Links	Calc Type (419)EX-DIV FLOATER	Min Piece/Increment
32) ALLQ Pricing	Pricing Date 01/09/2020	1.00 / 1.00
33) QRD Qt Recap	Interest Accrual Date 01/09/2020	Par Amount 1.00
34) IDH Trade Hist	1st Settle Date 01/09/2020	Book Runner DNB
35) CACS Corp Action	1st Coupon Date 03/31/2020	Exchange NORDIC ABM
36) CF Prospectus		
37) CN Sec News		
38) HDS Holders		
66) Send Bond		

LITMID Float 01/09/26 €Data Unavailable See ALLQ <G0> for Sources

LITMID Float 01/09/26 C Settings Actions Page 1/12 Security Description: Bond

94) Notes 95) Buy 96) Sell

25) Bond Description	20) Issuer Description	Identifiers
Pages	Issuer Information	Identifiers
1) Bond Info	Name LITHIUM BIDCO II LTD	ID Number ZP4364359
2) Addtl Info	Industry Wireless (BCLASS)	ISIN NO0010872591
3) Reg/Tax	Security Information	FIGI BBG00RCH14C6
4) Covenants	Mkt Iss Euro Non-Dollar	Bond Ratings
5) Guarantors	Country JE Currency EUR	Moody's NA
6) Bond Ratings	Rank 2nd lien Series	S&P NA
7) Identifiers	Coupon 8.000000 Type Floating	Fitch NA
8) Exchanges	Formula QUARTLY EURIBOR +800.0000	DBRS NA
9) Inv Parties	Day Cnt ACT/360 Iss Price	Issuance & Trading
20) Fees, Restrict	Maturity 01/09/2026	Amt Issued/Outstanding
21) Schedules	CALL 12/19/25@100.00	EUR 146,602.87 (M) /
22) Coupons	Iss Sprd	EUR 146,602.87 (M)
Quick Links	Calc Type (419)EX-DIV FLOATER	Min Piece/Increment
32) ALLQ Pricing	Pricing Date 01/09/2020	1.00 / 1.00
33) QRD Qt Recap	Interest Accrual Date 01/09/2020	Par Amount 1.00
34) IDH Trade Hist	1st Settle Date 01/09/2020	Book Runner DNB
35) CACS Corp Action	1st Coupon Date 03/30/2020	Exchange NORDIC ABM
36) CF Prospectus		
37) CN Sec News		
38) HDS Holders		
66) Send Bond		

.LT65864 JY Price not available

.LT65864 JY Equity Security Description

Short Name LITTOP A WARRANT FIGI BBG00RKDD6R2

Basic Information			
Long Name	LITHIUM TOPCO A SHARES WARR.	Security Type	Warrant
Country	JY	Privilege-level	Firm
Currency	EUR	Is TSPL?	No
Owner	HUGO LAFAYE		
UUID	19740648		
Security Fundamentals			
Price		Expiration Date	
Pricing Date		Conversion Ratio	
Shares Out (M)			
Issuer	LITHIUM TOPCO LI...		
Settlement Days	Default		
Identifiers			
ID	JE00BL6	Company ID	5902459
		Security ID	4807670