

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010804198      VIEO B.V. FRN EUR 400,000,000 Senior Secured Callable Bond Issue  
2017/2022**


Oslo, 9 July 2018

## **Information to Bondholders**

Reference is made to the Summons to the Bondholders' Meeting dated 31 May 2018 and the press release from VIEO B.V. on 3 July 2018 in relation to the announced Buy-Back Offer as described therein. Nordic Trustee AS has today entered into a Guarantee Agreement between VIEO.B.V (as Issuer), VIEO AG (previously Palmarium Finance AG) (as Principal), Mr. Raphael Auerbach (as Guarantor) and Nordic Trustee AS (as Bond Trustee). The guarantee is given in respect of the undertaking by the Issuer and the Principal for a cash equity increase with a due date of 27 July 2018, and where the proceeds shall be applied as settlement for the Buy-Back Offer. The guarantee is an unconditional and irrevocable first demand guarantee for an amount of EUR 15 million.

Nordic Trustee has relied on advice from local counsel in relevant jurisdictions with respect to the guarantee.

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum