

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010804198      VIEO B.V. FRN EUR 400,000,000 Senior Secured Callable Bond Issue  
2017/2022**

Oslo, 11 September 2018

**Information to Bondholders**

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the bondholders (the “**Bondholders**”) in the above mentioned bond issue (the “**Bonds**” or the “**Bond Issue**”) issued by VIEO B.V. (the “**Issuer**”).

Reference is made to the Notice of a Written Resolution dated 27 July 2018 (the “**July Written Resolution**”). Capitalised terms used herein shall have the meaning assigned to them in the bond terms originally dated 6 September 2017, as amended from time to time (the “**Bond Terms**”) and the July Written Resolution.

The Proposal was adopted on 2 August 2018. One of the conditions for the Waiver was the payment of an Additional Margin Amount. The Additional Margin Amount was not settled on the Interest Payment Date on 7 September 2018. The Issuer is still in negotiation with the Ad Hoc Committee. The Waiver will not be terminated before the Bond Trustee receives written notification from at least 50% of Bondholders confirming they wish to terminate the Waiver.

Yours sincerely

**Nordic Trustee AS**



Lars Erik Lærum