

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS

**To the bondholders in:**

**ISIN: NO0010806219 - RAUFOSS INDUSTRIPARK AS**

Oslo, 26 June 2018

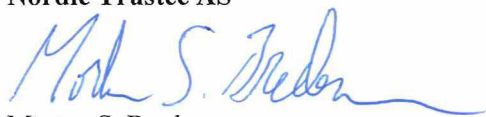
**Summons to Bondholders' Meeting**

Nordic Trustee AS (the "**Bond Trustee**") acts as trustee for the holders of bonds (the "**Bondholders**") in the above mentioned bond issue with ISIN NO 001 0806219 (with outstanding amount of NOK 416,000,000), issued by Raufoss Industripark AS as issuer (the "**Issuer**").

Further reference is made to the summons to Bondholders' meeting dated 19 June 2018 to be held on 3 July 2018 (the "**Bondholders' Meeting**").

Please be informed that the Issuer has instructed the Bond Trustee to cancel the Bondholders' Meeting, and that a new summons for bondholders' meetings will be issued on the same day as this notice.

Yours sincerely  
**Nordic Trustee AS**



Morten S. Bredeesen