

Information from company

TO:

Bondholders in ISIN NO 0010808249 and ISIN NO 0010808256

Melin Group announces review of strategic alternatives

Oslo, Norway, 17 August 2018 – As a result of having received indicative offers for the acquisition of the majority of the shares in Melin Group, its parent company, HI Midco AS, (the "Company", and together with its subsidiaries, including HI Bidco AS, Helseinnovasjon AS, Melin Medical AS and Melin Collectors AS, the "Melin Group"), announced today that its board of directors has decided to explore a range of strategic alternatives for Melin Group to further enhance shareholder value.

Danske Bank, Norwegian Branch, Corporate Finance ("Danske Bank") has been engaged as the Company's exclusive financial advisor in this process.

As part of the strategic review, Melin Group may consider a broad range of options in order to capitalise on the full potential of the Company, including:

- A sale of majority shareholding of Melin Group
- A merger of the Melin Group
- Continuing to execute the Melin Group's strategy as an independent company

The Company's performance in Q2/2018 was strong, with a forecasted Proforma EBITDA of NOK 70.7m and actual EBITDA of NOK 61.1m, an increase of 41.9% and 57.0% respectively compared to Q2/2017 (where % figures includes CrediCare, Odin and Gordion in Q2/17 EBITDA). The positive development has continued into Q3/2018 to date. The Q2/2018 report will be issued 31 August 2018.

There is no assurance that the review of strategic alternatives will result in Melin Group completing any transactions. In the event no transaction is completed, the Melin Group will continue to execute on its strategy and operational plan as an independent group.

The Company does not expect to update the market with any further information on the strategic process unless and until its board of directors has approved a specific transaction or otherwise deems disclosure appropriate or necessary.

Melin Group in brief:

Every year, Melin Group services more than 10 million patient visits with industry-leading self-service solutions for payment and administration within the healthcare industry. By bringing together the best people in the industry, and deeply integrating its technology with that of others, Melin Group has created an ecosystem of companies working together towards a common goal: Enabling healthcare professionals to treat more patients, and offer better care.

For further information, please contact:

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