

Information from company

TO:

Bondholders in ISIN NO 0010808249 and ISIN NO 0010808256

Subordinated loan in the amount of NOK 45 million

12 November 2018 – HI Bidco AS (as borrower) has today entered into a subordinated loan agreement with its sole shareholder HI Midco AS (as lender)

HI Midco AS has made available to HI Bidco AS (the "**Company**") a subordinated shareholder loan in the principal amount of NOK 45 million to be used to provide loans to the Company's subsidiaries and for corporate purposes in general.

The NOK 45 million subordinated shareholder loan falls due later than the maturity of the outstanding bonds and there are no cash payments related to interest or amortisation.

For more information, please contact:

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