

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010810872 - Eagle Bulk Shipco LLC 8.25% senior secured
USD 200,000,000 bonds 2017/2022**

Oslo, 6 November 2018

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 23 October 2018.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 85.36 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Terms. The Bond Terms will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee AS


Olav Slagsvold