

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN NO 0010814189 - "SL Bidco B.V. FRN Senior Secured EUR 250,000,000
Callable Bond Issue 2018/2023"**

Oslo, 5 February 2019

Cancellation of Bondholders' Meeting

Reference is made to the Summons to Bondholders' Meeting dated 22 January 2019.

Please be informed that the Issuer has requested the Bond Trustee to cancel the upcoming Bondholders' Meeting to be held on 5 February 2019, the reason being that the Issuer has confirmed that the Bonds will be listed on Oslo Stock Exchange on 6 February 2019, in accordance with the requirements set out in the Bond Terms. Accordingly, no consent from the Bondholders in this respect will be necessary.

Yours sincerely
Nordic Trustee AS


Olav Slagsvold