

**ISIN NO 001 0814189 - "FRN Senior Secured EUR 250,000,000 Callable Bond Issue 2018/2023" – Information from the Issuer**

As previously communicated SL Bidco B.V. (the "Issuer") has, together with its auditors, been working to make the transition from Dutch GAAP to IFRS as the applicable accounting principles of the Issuer going forward, and will deliver its Annual Financial Statements for the financial year ended 31 December 2018 (the "2018 Annual Financial Statements") on IFRS.

Unfortunately the transition from Dutch GAAP to IFRS has taken longer than originally anticipated, partly due to the extra time and resources which had to be applied in the preparation and audit of the special purpose consolidated financial statements for the Issuer as of and for the financial year ended 31 December 2017 in connection with the listing of the Bonds in February of this year. These efforts were necessary in order to meet the listing requirements under Norwegian law, and achieve the timely listing of the Bonds on Oslo Stock Exchange.

As a consequence the Issuer anticipates a short delay in making available the audited 2018 Annual Financial Statements, which are due on 30 April 2019. The 2018 Annual Financial Statements have been prepared and are currently being audited. The Issuer expects the audited 2018 Annual Financial Statements to be available on or about 10 May 2019.

Following the listing of the Bonds, the requirement to publish the annual accounts no later than 4 months following the end of the relevant financial year is also an obligation under Oslo Børs' continuing disclosure obligations and the Norwegian Securities Trading Act, and the Issuer may as a result of the above mentioned delay be subject to fines and other sanctions imposed by Oslo Børs or Finanstilsynet.

29 April 2019

For further information, please contact Marc Goegebuer at [marc.goegebuer@securelink.be](mailto:marc.goegebuer@securelink.be).