

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

NO 0010814627 - Tranche A1 Telford Offshore Limited Bond 2018/2019

NO 0010814643 - Tranche A2 Telford Offshore Limited Bond 2018/2019

NO 0010815921 - Tranche B Telford Offshore Limited Bond 2018/2024

Oslo, 13 December 2018

Notice from Bondholders' Written Resolution

Today a Written Resolution was passed pursuant to a Notice of a Bondholders' Written Resolution dated 29 November 2018 (the "Notice").

Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

At the expiry of the Voting Period, there were sufficient votes to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the Written Resolution.

Yours sincerely
Nordic Trustee AS



Olay Slagsvold