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To the bondholders in: ISIN NO001 0818263 – Fem T AS Senior Secured NOK
120,000,000 Bond Issue 2018/2022

Notice to Nordic Trustee

Oslo, 25 January 2019

Fem T AS announces exercise of call option

Reference is made to the announcement made by Fem T AS («Fem T» or the “Issuer”) on 21 December, regarding the agreement to sell 100% of the shares in Ulna AS, Ulna AB, Ulna Nord gGmbH and Ulna Hamburg GmbH (“ULNA”) to Atvexa AB (publ.) (“Atvexa”)

Nordic Trustee AS (the “Bond Trustee”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “Bond Issue”) where Fem T is the issuer. All capitalized terms used herein shall have the meaning assigned to them in the bond terms originally dated 15 March 2018.

The Issuer has in a letter to the Bond Trustee on 25 January 2019 notified that the Issuer will exercise the Call Option in accordance with clause 10.2 of the Bond Terms and redeem the entire Bond Issue. The payment will be carried out as follows:

Redemption price: 106.67631% of par value, plus accrued interest

Record date: 6 February 2019

Settlement date: 8 February 2019

Advisors:

ABG Sundal Collier ASA has acted as financial advisor to Fem T in connection with the transaction. Advokatfirmaet Selmer AS has acted as legal advisor to Fem T.

For additional information please contact:

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