

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010822455 - FRN Oslo Børs VPS Holding ASA Senior Unsecured Bond Issue  
2018/2023**

Oslo, 17 June 2019

### **Change of Control Event – Put Option**

Nordic Trustee AS is appointed as bond trustee (the “**Bond Trustee**”) for the holders (the “**Bondholders**”) of bonds in the above mentioned bond issues (the “**Bond Issue**”) where Oslo Børs VPS ASA is the issuer (the “**Issuer**”). All capitalized terms used herein shall have the meaning assigned to them in the bond terms originally dated 8 May 2018 (the “**Bond Terms**”).

The Bond Trustee has on 14 June 2019 been informed that a Change of Control Event has occurred.

According to Clause 4.6.3(a) of the Bond Agreement, a right of pre-payment (a “**Put Option**”) at a price of 101% of par value plus accrued interest is triggered by a Change of Control Event.

Exercise of Put Option shall be notified by the Bondholders, through its Account Manager (*No: Kontofører Investor*), to the Paying Agent no later than 8 July 2019 (which is 20 calendar days after the Issuer has given notification of the Change of Control Event to the Bond Trustee and Bondholders).

The settlement date of the Put Option will be the fifth (5) Business Day after the end of the exercise period, which is 15 July 2019 (the “**Put Option Redemption Date**”). The settlement of the Put Option will be based on each Bondholders holding of Bonds at the Put Option Redemption Date.

Yours sincerely  
**Nordic Trustee AS**



Erik Marin-Andresen