

BidCo nr. 2 af 15 marts 2018 A/S (the "Company" or "Falck Safety Services") increases its outstanding bond loan (ISIN: NO0010831373) by million 2.6 million. The bonds will be issued at a price of 100.0 per cent. After the tap issue, the total outstanding amount of the Company's bond loan will amount to EUR 45.1 million, under a total framework amount of EUR 100 million. The Net Proceeds from the First Tap Issue shall be applied towards the exercising of the call option to acquire the remaining 75% of the share capital of Aberdeen Drilling School, and general corporate purposes of the Group (including acquisitions).