

Denna kallelse till obligationsinnehavarna är endast utformad på engelska. / Denne melding til obligasjonseierne er kun utarbeidet på engelsk.

To the bondholders in:

EXPIRED ISIN: NO0010834757 – Rush Entertainment Group AS up to SEK 50,000,000 Senior Secured Fixed Rate Bonds 2018/2019

Stockholm, 16 November 2019

Results from written procedure and notice of amendments and waivers

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 7 November 2019, a notice of Written Procedure was sent to the Bondholders, regarding certain amendments and waivers of the Terms and Conditions of the Bonds. The voting period was closed early on 14 November 2019.

A sufficient number of votes was obtained, in order to form a quorum and more than two thirds (2/3) of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the amendments and waivers (as presented in detail in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the proposed amendments and waivers.

The waivers shall be effective as per the date of 14 November 2019. The amendments shall be effective as of the occurrence of the Effective Date (as defined in the notice of Written Procedure).

Yours sincerely,
Nordic Trustee & Agency AB (publ) as Agent