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**To the bondholders in:**

**ISIN: NO0010838170 - 14 % Hilleren Invest AS Senior Secured Bond Issue  
NO0010780497 2016/2017**

Oslo, 10 April 2019

**Invitation to telephone meeting regarding upcoming Bondholders' Meeting**

Nordic Trustee AS (the "**Bond Trustee**") acts as trustee for the holders of the bonds (the "**Bondholders**") in all the above mentioned bond issues issued by Hilleren Invest AS (the "**Issuer**").

All capitalized terms used herein shall have the meaning assigned to them in the bond agreements, both dated 14 December 2019 and made between the Bond Trustee and the Issuer.

Reference is made to the Summons to Bondholders' Meeting dated 4 April 2019, to be held on 24 April 2019 (the "**Bondholders' Meetings**").

The Bond Trustee has received indication from certain Bondholders who would like to come in contact with other Bondholders to discuss the Proposal. Accordingly, the Bond Trustee wants to invite all Bondholders' to join a telephone meeting on **Tuesday 16 April 2019 at 1600 (CET)** to discuss the various options the Bondholders have.

Please reach out to the Bond Trustee at the e-mail address below with your "proof of holding" of Bonds to obtain call-in details for the telephone meeting:

Olav Slagsvold  
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+47 90 66 38 38

Yours sincerely  
**Nordic Trustee AS**



Olav Slagsvold