

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN NO0010838170 - 14 % Hilleren Invest AS Senior Secured Bond Issue

(old ISIN being **2016/2017**
NO0010780497)

Oslo, 24 April 2019

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 4 April 2019.

There were not sufficient Bondholders present at the meeting to form a quorum, and no valid resolution was made, however the proposed resolution obtained 91.68 % of the casted votes. The Bond Agreement will remain unchanged.

Yours sincerely
Nordic Trustee AS



Olav Slagsvold