

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN NO0010838170 - 14 % Hilleren Invest AS Senior Secured Bond Issue
(old ISIN being **2016/2017**
NO0010780497)

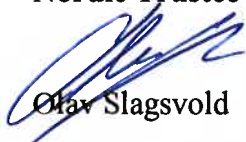
Oslo, 29 May 2019

Notice from Repeated Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 13 May 2019.

The proposed resolution obtained 98.09 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee AS



Olav Slagsvold