

*Denne meldingen til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.*

To the holders of:

**ISIN: NO 001 064082.4 - 13 per cent. OSX 3 Leasing BV Senior Secured Callable Bond Issue  
2012 / 2015**

**NO 001 083819.6 - OSX 3 Leasing BV NO0010640824 IN 201214**

**NO 001 083820.4 - OSX 3 Leasing BV NO0010640824 IN 200315**

Oslo, 6 November 2019

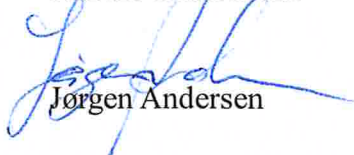
### **Blocking of Bonds and next steps**

Holders of the bonds issued by OSX 3 Leasing BV with ISINs NO 001 064082.4, NO 001 083819.6 and NO 001 083820.4 (collectively, the **"Bonds"** and the holders thereof the **"Bondholders"**) are referred to the Notice of Written Resolution dated 24 October 2019 (the **"Restructuring Notice"**) and the Notice from Written Resolution dated 29 October 2019 (the **"Results Notice"**). Terms used but not defined in this notice have the meanings given to them in the Restructuring Notice.

Further to the Results Notice, Bondholders are advised that the Bond Trustee has today issued a direction to the Norwegian Central Securities Depository (VPS) to block trading in all outstanding Entitled Claims with effect from the Record Date (i.e. 7 November 2019) until the earlier of the date on which the Restructuring is completed or the date which is 20 Business Days after the Record Date.

Bondholders should refer to the Restructuring Notice for further details of the Restructuring and the next steps in conjunction therewith. In particular, Bondholders should refer to Section 5.5 of the Restructuring Notice for detailed instructions on the steps they must take prior to midday (London time) on 20 November 2019 in order to receive Restructuring Entitlements on the Closing Date. Notwithstanding the foregoing, Bondholders are requested to provide evidence to OSX3 and Akin Gump of their holdings of Entitled Claims as at 8 November 2019.

Yours sincerely  
**Nordic Trustee AS**



Jørgen Andersen