

To the bondholders in:

**ISIN NO 001 0838857 – 10.00% Green Dragon Gas Ltd. Senior Secured Callable Bond Issue  
2014/2017**

Oslo, 10 October 2019

**Information to bondholders - Bondholders' information call**

Nordic Trustee AS acts as bond trustee (the "**Bond Trustee**") for the bondholders in the above mentioned bond issue where G3 Exploration Limited (formerly known as Green Dragon Gas Ltd.) is the issuer.

Reference is made to the bondholders' information call hosted by the Bond Trustee on 30 September 2019.

A second bondholders' information call will be hosted by the Bond Trustee at 12.00 London/13:00 Oslo time on Friday 11 October 2019 to provide the bondholders' with further updates since the last bondholders' information call.

For dial-in details please contact the Bond Trustee at the contact details provided below by 09.00 London time on 11 October 2019. Dial-in details will only be given to Bondholders who document their holdings by a transcript from VPS/Prime Broker.

Yours sincerely  
Nordic Trustee AS



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