

Denne meldingen til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the holders of:

ISIN: NO 001 0838857 - 10.00% G3 Exploration Ltd. (formerly known as Green Dragon Gas Ltd.) Senior Secured Callable Bond Issue 2014/2017

Oslo, 21 October 2019

Notice from a Written Bondholders' Resolution

The Proposal, as defined in the Notice of a Written Bondholders' Resolution dated 21 October 2019 (the "Notice"), was today adopted with the requisite majority.

The Proposal will be implemented as set out in the Notice.

Yours sincerely

Nordic Trustee AS


Fredrik Lundberg