

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS

**To the bondholders in:**

**ISIN: NO0010865512 - 10.90 per Brødrene Greger AS Bond Issue 2014/2019**

*Previous ISIN and name:*

*ISIN: NO0010715246 - 10.90 per Brødrene Greger AS Bond Issue 2014/2019*

Oslo, 1 October 2019

**Information to the Bondholders – event of default due to nonpayment of principal amount on the 30 September 2019**

Nordic Trustee AS (formerly Norsk Tillitsmann ASA) (the "**Bond Trustee**") acts as trustee for the bondholders (the "**Bondholders**") in the above mentioned bond issue (the "**Bonds**" or the "**Bond Issue**") issued by John Greger AS (formerly Brødrene Greger AS) (the "**Issuer**").


Capitalized terms used herein shall have the meaning assigned to them in the bond agreement for the Bonds dated 2 April 2013 and entered into between the Issuer and the Bond Trustee (the "**Bond Agreement**"), unless otherwise stated herein or therein. References to clauses and paragraphs are references to clauses and paragraphs of the Bond Agreement.

The Maturity Date for the Bond Issue was on the 30 September 2019. The Issuer has informed that it was unable to pay the outstanding amount on the Maturity Date and has informed that it will summon to a Bondholders' meeting to prolong the Maturity Date. An Event of Default has therefore occurred under the Bond Issue.

Due to the non-payment on the Maturity Date the Bond Issue has received a new ISIN registered in the VPS. All Bondholders has therefore been registered as holder with the new ISIN NO0010865512. Be aware that this ISIN is connected only to the claim of the principal amount. The interest payment due on the 30 September 2019 has received a separate ISIN NO0010865496 which is also distributed to the Bondholders. The Issuer has informed to make payment of the total outstanding amount (including interest for late payment) under ISIN NO0010865496 within this week.

Please contact the Bond Trustee on e-mail: [andersen@nordictrustee.com](mailto:andersen@nordictrustee.com) or 22 87 94 00 for any questions to the above.

Yours sincerely  
**Nordic Trustee AS**



Jørgen Andersen