

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO0010715246 - John Greger AS Senior Secured Bond Issue 2014/2019

Oslo, 13 November 2019

Notice from Bondholders' Meeting

Today a Bondholders' Meeting was held pursuant to summons of 30 October 2019. This was a repeated Bondholders' Meeting and a valid resolution may be made even though less than half (1/2) of the Voting Bonds are present.

The proposed resolution obtained 81.15% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Nordic Trustee AS

ørgen Andersen