

To the bondholders in: ISIN: NO 0010869761 Senior Secured Bond

Sandnes, 24 February 2020

## **Quarterly report for Q4 2019 - Chip Bidco AS, a Cegal Group company**

This interim report comprise the first consolidated interim financial statements issued by Chip Bidco AS following the acquisition of Cegal Group AS with its subsidiaries on 20 December 2019.

All figures on the profit and loss and cash flow statements are prepared on a pro forma basis as if Chip Bidco Group existed from 1 January 2019.

The report is also available on [www.cegal.com/about/finance/](http://www.cegal.com/about/finance/)

### **Contact:**

Trym Gudmundsen, CFO – Tel: +47 98 20 66 86

### **ABOUT CEGAL**

Cegal is a trusted provider of hybrid cloud solutions, software, and consultancy within IT, business, geoscience, and data management for the energy industry.

Our employees are working from offices in Stavanger (HQ), Oslo, London, Aberdeen, Dubai, Houston, Calgary and Kuala Lumpur.

The combination of IT and geoscience domain expertise makes us a unique IT and geoscience solutions provider to the energy industry

We have a business model based on the delivery of scalable and recurring As a Service solution. This enables our energy customers to scale costs easily. With significant investments in our product and services portfolio over the last years, we now have a unique offering and are well positioned for the future.

[www.cegal.com](http://www.cegal.com)

CEGAL AS

Vestre Svanholmen 4  
4313 Sandnes

Postal:  
POB 335  
4067 Stavanger

[cegal.com](http://cegal.com)