

To: The Bondholders

ISIN: NO 001 0893076

Brooge Petroleum and Gas Investment Company FZE (BPGIC) / Senior Secured Bond 2020/2025

Notice to Bondholders – Call with BPGIC

Nordic Trustee AS is appointed as bond trustee (the “**Bond Trustee**”) for the bondholders (the “**Bondholders**”) in respect of the above-mentioned bonds issued by BPGIC.

BPGIC has asked the Bond Trustee to offer a call between BPGIC and the Bondholders in order to provide updates on the current company operation and the latest updates on Tuesday 2 January 2024 at 16:00 GST.

Bondholders who wish to participate in said call is asked to provide their “proof of holding”, evidencing their holding of bonds in ISIN NO 0010893076 to the undersigned at mail@nordictrustee.com / slagsvold@nordictrustee.com, whereafter the Bond Trustee will provide the requesting Bondholders with call-in details.

Yours sincerely,