

To: The Bondholders

ISIN: NO 001 0893076

Brooge Petroleum and Gas Investment Company FZE (BPGIC) / Senior Secured Bond 2020/2025

Notice to Bondholders – Call with BPGIC

Nordic Trustee AS is appointed as bond trustee (the “**Bond Trustee**”) for the bondholders (the “**Bondholders**”) in respect of the above-mentioned bonds issued by BPGIC.

BPGIC has asked the Bond Trustee to reschedule the call between BPGIC and the Bondholders in order to provide updates on the current company operation and the latest updates from Tuesday 2 January 2024 at 16:00 hrs. GST to Wednesday 3 January 2024 at 16:00 hrs. GST.

Bondholders who wish to participate in said call is asked to provide their “proof of holding”, evidencing their holding of bonds in ISIN NO 0010893076 to the undersigned at slagsvold@nordictrustee.com, whereafter the Bond Trustee will provide the requesting Bondholders with call-in details.

Yours sincerely,