

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS

To the bondholders in:

**ISIN: NO 001 0893076 Brooge Petroleum and Gas Investment Company FZE
Senior Secured Bond 2020/2025**

Oslo, 18 January 2024

Notice to Bondholders – call with Joint Official Liquidator

Nordic Trustee AS is appointed as bond trustee (the “**Bond Trustee**”) for the bondholders (the “**Bondholders**”) in respect of the above-mentioned bonds issued by Brooge Petroleum and Gas Investment Company FZE.

One of the Joint Official Liquidators, Alvarez & Marsal Cayman Islands Limited (the “**JOL**”) has made itself available for an update call with Bondholders on **Tuesday 23 January at 8 am ET /2 pm CET**.

Bondholders who wish to participate in said call is asked to provide their “proof of holding”, evidencing their holding of bonds in ISIN NO0010893076 to the undersigned at slagsvold@nordictrustee.com, whereafter the Bond Trustee will provide the requesting Bondholders with call-in details.

Yours sincerely
Nordic Trustee AS


Olay Slagsvold