

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010955859 - Coburn Resources Pty Ltd Senior Secured Bond Issue
2021/2026**

Oslo, 16 May 2025

Invite to an all-lenders Teams-call

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the bondholders (the “**Bondholders**”) in the above-mentioned bond issue (the “**Bonds**”) issued by Coburn Resources Pty Ltd (Administrators Appointed) (Receivers & Managers Appointed) as issuer (the “**Issuer**”) pursuant to the bond terms originally dated 25 March 2021 (as later amended) (the “**Bond Terms**”).

All capitalised terms used, but not defined herein, shall have the same meaning assigned to them in the Bond Terms.

Reference is made to the Issuer’s publication on the Oslo Stock Exchange - www.newswest.com - on 21 February 2025 Rob Brauer, Linda Smith and Jason Preston of McGrathNicol were appointed receivers & managers (the “**Receivers**”) of the Issuer.

The Receivers will arrange for a Teams-call with all lenders, including Bondholders, on Monday 19 May 2025 at 3:30pm AEST. Further lender calls may be held at a later date.

Bondholders who wish to attend the Teams-call on 19 May 2025 and any future lenders calls, are asked to provide proof of holding to the Bond Trustee. Proof of holdings may be forwarded to Vivian Trösch - troesch@nordictrustee.com – and call-in details to the all-lenders Teams-call will be provided.

For further questions to the Bond Trustee, please contact Vivian Trösch at troesch@nordictrustee.com or at +47 919 12 595.

For further questions to the Receivers, please contact Shane Hurst at shurst@mcgrathnicol.com or at +61 418 460 913.

Yours sincerely
Nordic Trustee AS



Vivian Trösch