

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010964232 - Dibber Early Education Finland Oy FRN senior secured
EUR 35,000,000 bonds 2021/2025**

Oslo, 11 December 2023

Exercise of Call Option

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Dibber Early Education Finland Oy is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 26 March 2021 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in part by a pro rata payment to Bondholders in accordance with the regulations of the CSD in accordance with clause 10.2 of the Bond Terms, as follows:

Redemption amount:	EUR 25,000,000
Redemption price:	102.72 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	21 December 2023
Call Option Repayment Date:	27 December 2023

To facilitate the partial redemption, the Bonds will be split to a Nominal Amount of EUR 1.

Yours sincerely

Nordic Trustee AS



Lars Erik Lærum