

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0011030694 - Nordic Capital Partners II AS FRN senior secured NOK  
400,000,000 bonds 2021/2024**

Oslo, 12 December 2023

### **Exercise of Call Option**

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Nordic Capital Partners II AS is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 28 June 2021 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (iv) of paragraph (a) of clause 10.2 of the Bond Terms, as follows:

<b>Redemption amount:</b>	All Outstanding Bonds
<b>Redemption price:</b>	101.62 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
<b>Original Maturity Date:</b>	28 June 2024
<b>Record Date:</b>	27 December 2023
<b>Call Option Repayment Date:</b>	29 December 2023

The Issuer has also notified the Bond Trustee of a Change of Control Event. However, the settlement of a Put Option will be based on each Bondholders holding of Bonds at a Put Option Repayment Date. Following the Call Option Repayment Date there will be no Bonds outstanding. Consequently, it will not be possible to exercise the Put Option.

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum