

JERVOIS TEXAS, LLC, ET AL.
(CHAPTER 11 CASE NO. 25-90002) (CML)

NOTICE OF DISTRIBUTION TO HOLDERS OF THE FOLLOWING:

12.500000% Senior Secured Bonds due 2026 (ISIN N00011041568) (the “Original Security”)

On March 6, 2025, the United States Bankruptcy Court for the Southern District of Texas confirmed the *Joint Prepackaged Chapter 11 Plan of Reorganization of Jervois Texas, LLC and its Debtor Affiliates* (including all exhibits, annexes, and schedules thereto and as may be amended, supplemented or otherwise modified from time to time, the “Prepackaged Plan”). The effective date of the Prepackaged Plan is May 9, 2025 (the “Effective Date”).

Pursuant to the Prepackaged Plan, as of the Effective Date, the above-referenced Original Security will be cancelled and holders of such Original Security will receive the following new security (“New Equity Interests”) as part of a mandatory exchange through an unregistered offering in reliance on Section 1145 of the Bankruptcy Code or another available exemption from the registration requirements of the Securities Act of 1933, as amended:

The applicable rate of distribution of the New Equity Interests is set forth in the chart below.

This will be the first and **final** distribution.

The Prepackaged Plan provides that no fractional units of New Equity Interests will be distributed with fractions rounded to the next lower whole number with no further payment therefor and no cash shall be distributed in lieu of such fractional amounts.

Issuer	Security Description of Original Securities to be Cancelled on Effective Date	ISIN of Original Security	Rate of New Equity Interests per \$1,000 Principal Amount
Jervois Mining USA Limited	12.5% Senior Secured Bonds due 2026	N00011041568	70 Class A Units

In order for any Original Security holder to receive any issuance or distribution of New Equity Interests pursuant to the Prepackaged Plan, the holder must deliver to Stretto, Inc. (“Stretto”), the claims and balloting agent for the Debtors¹, a properly completed and duly executed copy of the distribution registration form attached hereto as Exhibit A (the “Distribution Registration Form”) and all materials required thereby (including a duly executed copy of the signature page to the amended and restated limited liability company agreement of New JRV Topco Holdings LLC (being the issuer of the New Equity Interests)). If any holder fails to submit the Distribution Registration Form so it is received by Stretto within 90 days after the Effective Date, then pursuant to Article VI D.4 of the Prepackaged Plan, such holder shall be deemed to have forfeited all rights to the New Equity Interests (and the distribution thereof) that it would otherwise be entitled to receive under the Prepackaged Plan in respect of its Original Securities, and such distribution shall be deemed unclaimed property

¹ The Debtors in this chapter 11 case, together with the last four digits of the Debtors’ federal tax identification number, are: Jervois Global Limited (N/A), Jervois Suomi Holding Oy (N/A), Jervois Finland Oy (N/A), Jervois Americas LLC (8097), Jervois Japan Inc. (N/A), Formation Holdings US, Inc. (0103), Jervois Mining USA Limited (1323), and Jervois Texas, LLC (9514). The Debtors’ service address is Suite 2.03, 1-11 Gordon Street, Cremorne Melbourne, VIC, 3121, Australia.

under section 347(b) of the Bankruptcy Code and such unclaimed distribution or undeliverable distribution shall be canceled.

If you have any questions, please contact Stretto by emailing PublicSecurities@Stretto.com.

Exhibit A

Distribution Registration Form