

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0011159485 - Havila Ariel AS FRN senior secured NOK 400,000,000 bonds
2021/2024**

Oslo, 2 January 2024

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the notice of a Written Resolution dated 21 December 2023 (the “**Notice**”).

The Proposals (as defined in the Notice) were adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposals.

Yours sincerely

Nordic Trustee AS



Merete Vatsendvik