

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0011182719 - Cubera Continuation Fund Limited EUR 75,000,000 FRN
senior secured bonds 2022/2026**

Oslo, 1 April 2025

Exercise of voluntary early redemption (Call Option)

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Cubera Continuation Fund Limited is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 13 January 2022 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in part by a pro rata payment to Bondholders in accordance with the regulations of the CSD in accordance with clause 10.4 of the Bond Terms, as follows:

| | |
|------------------------------------|--|
| Redemption amount: | EUR 20,000,000 |
| Redemption price: | 100.875% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest |
| Record Date: | 11 April 2025 |
| Call Option Repayment Date: | 15 April 2025 |

Yours sincerely
Nordic Trustee AS

Olav Slagsvold