

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO0012436270 - Hurtigruten Group AS 11% Senior Unsecured EUR 75,000,000 Green Bonds 2022/2025

Oslo, 12 December 2023

Information to Bondholders – Bondholders ID

Reference is made to the bond terms dated 10 February 2022 (the “**Bond Terms**”) for the above mentioned issue made between Hurtigruten Group AS (the “**Issuer**”) and Nordic Trustee AS (the “**Bond Trustee**”) on behalf of the Bondholders (as defined therein). Capitalised terms used herein shall, unless otherwise defined herein, have the same meaning as given to such terms in the Bond Terms. This notice is issued at the request of the Issuer.

Further reference is made to the stock exchange notice regarding “*Third quarter results 2023 and comprehensive recapitalisation Transaction announcement*” published on 12 December 2023, 08:00h Oslo time (<https://newsweb.oslobors.no/message/606304>).

The Issuer has informed the Bond Trustee that it would like to discuss a proposed recapitalisation transaction with Bondholders (the “**Proposed Transaction**”).

The Issuer has informed that the Proposed Transaction is open to all Bondholders, and it is proposed that any Bondholder that provides its irrevocable consent to the Proposed Transaction before a certain deadline (to be confirmed by the Issuer) may be entitled to an ‘early bird’ consent fee.

Any Bondholder interested in receiving more information in relation to the Proposed Transaction is invited to contact the Issuer’s professional advisers (PJT Partners, Kirkland & Ellis or BAHN), through the following contacts:

PJT Partners:

Contact Person: William Spratt
E-Mail: spratt@pjtpartners.com | projectparrot@pjtpartners.com
Telephone: +44 203 650 1225

Kirkland & Ellis:

Contact Person: Mallika Abidi
E-Mail: mallika.abidi@kirkland.com | projectparrot@kirkland.com
Telephone: +44 207 147 5770

Advokatfirmaet BAHR AS:

Contact Person: Richard Sjøqvist
E-Mail: ric@bahr.no | projectparrot@bahr.no
Telephone: +47 952 03 755

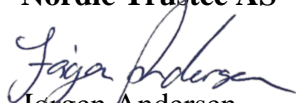
The Bondholders are also free to contact the Bond Trustee to get in touch with other Bondholders or discuss the information distributed by the Issuer:

Nordic Trustee AS:

Contact Person: Jørgen Andersen
E-Mail: andersen@nordictrustee.com

Yours sincerely

Nordic Trustee AS


Jørgen Andersen