

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0012436270 - Hurtigruten Group AS 11% Senior Unsecured EUR
75,000,000 Green Bonds 2022/2025**

Oslo, 2 January 2024

Information to bondholders – call for Bondholders on the 4 January 2024

Reference is made to the bond terms dated 10 February 2022 (the “Bond Terms”) for the above-mentioned bond issue made between Hurtigruten Group AS (the “**Issuer**”) and Nordic Trustee AS (the “**Bond Trustee**”) on behalf of the Bondholders (as defined therein). Capitalised terms used herein shall, unless otherwise defined herein, have the same meaning as given to such terms in the Bond Terms.

Further reference is made to:

- the stock exchange notice regarding “Third quarter results 2023 and comprehensive recapitalisation Transaction announcement” published by the Issuer on 12 December 2023, 08:00h Oslo time (<https://newsweb.oslobors.no/message/606304>); and
- the notice from the Bond Trustee dated 12 December 2023 where Bondholders were invited to receive more information in relation to a proposed transaction and to discuss such proposed transaction with the advisers of the Issuer (PJT Partners, Kirkland & Ellis or BAHN).

In dialog with a group of Bondholders, the Bond Trustee has engaged the following advisers to assist the Bondholders in discussions and negotiations with the Issuer:

Arkwright London Ltd.:

Contact Person:	Harald Thorstein
E-Mail:	ht@arkwright.uk
Telephone:	+44 7557 284548

Wikborg Rein Advokatfirma AS:

Contact Person:	Stian Tande Mortensen
E-Mail:	STM@wr.no WRProjectParrot@wr.no
Telephone:	+47 41 08 38 33

Arkwright and Wikborg Rein have signed an NDA with the Issuer, reviewed information received from the Issuer (including the proposed transaction), had meetings with the advisers of the Issuer and will be present their view on the situation of the Issuer and the proposed transaction in a call for the Bondholders on the 4 January 2024.

Bondholders who would like to join the above-mentioned call will receive an invitation for such call after sending proof of their holdings to the Bond Trustee:

Nordic Trustee AS:

Contact Person:

Jørgen Andersen

E-Mail:

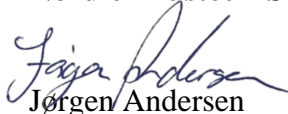
Andersen@nordictrustee.com

Bondholders who have already forward proof of holdings to the Bond Trustee would not need to send proof of holdings.

An invitation for the call will be distributed through Teams up front the call on the 4 January 2024.

Yours sincerely

Nordic Trustee AS



Jørgen Andersen