

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0012883174 - Alber Investment S.à r.l. - FRN Senior Secured NOK
1,000,000,000 Callable Open Bond Issue 2023/2028**

Oslo, 2 April 2025

PIK Notice

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Convene Midco S.à r.l. is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 19 April 2023 (the “**Bond Terms**”).

The Issuer has submitted a PIK Notice to the Bond Trustee. The Interest which is otherwise scheduled to be paid on 22 April 2025 shall be capitalised and paid by issuing PIK Bonds, in accordance with paragraph (b) of clause 9.3 (Payment in kind).

The Margin for payment in kind in accordance with Clause 9.3 (*Payment in kind*) is 7.25 % p.a. The Interest Rate will be adjusted to 11.87 % p.a.

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum