

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0012960170 - Agilyx ASA 15% senior secured USD 5,000,000 bonds
2023/2024**

Oslo, 28 November 2023

Information to Bondholders – Default interest

Nordic Trustee AS acts as bond trustee (the “**Bond Trustee**”) for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Agilyx ASA is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 6 July 2023 (the “**Bond Terms**”).

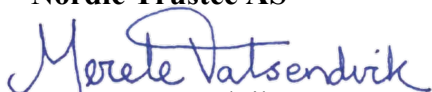
Reference is made to the notice dated 6 November 2023, in which the exercise of the Call Option B was announced. Due to an issue with the transfer of funds between the Issuer’s bank and the Paying Agent’s bank, the redemption of the Outstanding Bonds on 20 November 2023 was delayed by two days.

As a result of the above delay, default interest accrued on the overdue amount, being the Interest Rate plus 3% from and including 20 November 2023 to and excluding 22 November 2023, cf. clause 8.2 of the Bond Terms.

The Issuer has transferred the default interest to the Paying Agent for subsequent payment to the Bondholders as follows:

| | |
|----------------------|--------------------------------------------------------------|
| Record Date: | 16 November 2023 (being the Record Date for the Call Option) |
| Payment Date: | 28 November 2023 |
| Amount: | USD 5,089.58 |

Yours sincerely
Nordic Trustee AS


Merete Vatsendvik