

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0013063495 - HMH Holding B.V. 9.875% senior secured USD 275,000,000
bonds 2023/2026**

Oslo, 17 January 2024

IHCo Deadline exceeded

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where HMH Holding B.V. is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 15 November 2023 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee that the IHCo Reorganisation will not be established before the IHCo Deadline, being 18 January 2024, as described in paragraph (a) of Clause 6.3 of the Bond Terms. Thus, interest on the principal amount outstanding will accrue at the Interest Rate plus 1 per cent. per annum from and including 18 January 2024 to, but, excluding the date when the IHCo Reorganisation has been completed.

Yours sincerely

Nordic Trustee AS



Vivian Trøsch