

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0013063495 - HMH Holding B.V. 9.875% senior secured USD 275,000,000  
bonds 2023/2026**

Oslo, 12 June 2025

### **Information to Bondholders – Listing of the Bonds on the Exchange**

Nordic Trustee AS acts as bond trustee (the “**Bond Trustee**”) for the bondholders (the “**Bondholders**”) in the above-mentioned bond issue where **HMH Holding B.V.** is the issuer (the “**Issuer**”).


All capitalized terms used herein and not otherwise defined herein shall have the meanings assigned thereto in the bond terms for the bond issue originally dated 15 November 2023 and as later amended by the amendment and restatement agreement dated 10 February 2025 (the “**Bond Terms**”).

Reference is made to the notice dated 16 August 2024 informing of the Listing Failure Event according to the Bond Terms, Clause 8.2, subparagraph c).

The Bonds are now listed on the Exchange and the first day of listing was 12 June 2025. The interest on the principal amount outstanding under the Bond Terms will cease to accrue at the Interest Rate plus 1 % per annum. The Interest Rate for the Interest Period from, and including, 16 May 2025 to, but excluding, 16 November 2025 is 10.01944 percentage points per annum.

Following the Interest Payment Date on 16 November 2025, the Interest Rate will be 9.875 percentage points per annum.

Yours sincerely  
**Nordic Trustee AS**



Vivian Trøsch