

KLÖVERN

Notice of call for Voluntary total redemption

To:

Nordic Trustee & Agency AB (publ) (the “**Agent**”); and

the holders of Klöver AB’s Senior Secured Floating Rate Bonds, Maximum SEK 700,000,000, 2013/2018, (ISIN: SE0005127578) (the “**Bondholders**” and the “**Bonds**” respectively)

Date: 12 January 2018

Background

According to item (c) of clause 9.3.1 of the Terms and Conditions of the Bonds dated 27 March 2013 (“**Terms and Conditions**”) Klöver AB (publ) may redeem all, but not only some, outstanding Bonds in full any time from, and including, the Business Day falling sixty (60) Business Days prior to the Final Maturity Date to, but excluding, the Final Maturity Date, with an amount equal to 100 per cent. of the Nominal Amount together with accrued but unpaid interest (“**Voluntary Total Redemption**”).

Terms not otherwise defined herein shall have the same meaning as in the Terms and Conditions.

Call for Voluntary Total Redemption

Klöver AB (publ) hereby irrevocably gives notice of call for Voluntary Total Redemption of all outstanding Bonds.

The relevant Record Date for being entitled to receive the early redemption payment is 31 January 2018. Voluntary Total Redemption of the Bonds will be consummated on 7 February 2018, being the Redemption Date.

The Bonds will be redeemed at a price equal to 100.00 per cent. of the nominal amount of each Bond, plus accrued and unpaid interest from, but excluding, 4 January 2018 until, and including, 7 February 2018. In connection with the redemption, the Bonds will be delisted from the corporate bond list at Nasdaq Stockholm.

Klöver AB (publ), Reg.No. 556482-5833, Bredgränd 4, 111 30 Stockholm. Phone: +46 (0)10-482 70 00.
E-mail: info@klovern.se.