

To: Bondholders of ISIN SE0005650918 Candyking Holding AB (publ) senior secured bonds 2014/2018

Stockholm, 19 April 2017

Reference is made to Candyking Holding AB (publ)'s (the "**Company**") press release on 17 February 2017 in relation to the divestment of, *inter alia*, all shares in the Company and the Company's bond-loan in a nominal amount of MSEK 750 (the "**Bonds**") to a wholly owned subsidiary of Cloetta AB (publ) ("**Cloetta**") (the "**Transaction**"). As part of the Transaction, Cloetta will issue an instrument relating to the right to the purchase price, which will be issued to the current bondholders in exchange for the existing Bonds (the "**Mandatory Securities Exchange**"). Furthermore, the Company announced by way of press release on 5 April 2017 that all conditions for finalising the sale have now been fulfilled and that further information on the exact timing for the Transaction and the Mandatory Securities Exchange as well as further information on how the Mandatory Securities Exchange will be effectuated would be disclosed prior to closing. The Company is now disclosing this information.

- The Transaction is planned to be effectuated on 28 April 2017
- The record date for the Mandatory Securities Exchange, where bondholders in exchange for the existing Bonds will receive the instruments issued by Cloetta, will be 27 April 2017 (the "**Record Date**")
- The bondholders holding Bonds as per the Record Date will on 28 April 2017 receive the new instrument
- The last interest payment date under the Bonds will be 28 April 2017 and will be made to the bondholders holding Bonds as per 21 April 2017

The Bonds will automatically be deducted from the bondholders' respective accounts at the end of the Record Date, after which the Bonds cannot be disposed of by the bondholders. In connection with closing of the Transaction on 28 April 2017 and provided that closing occurs as planned, the new instruments will be allocated to all persons being directly registered owners or registered authorised nominees of Bonds in the debt ledger produced by Euroclear as of the Record Date.

The Company will on 28 April 2017 make its last interest payment, the payment will be made to all persons being directly registered owners or registered authorised nominees of Bonds as of 21 April 2017 in the debt ledger produced by Euroclear.

Candyking Holding AB (publ)