

Stockholm, 10 July 2018

## **Notice of Mandatory partial repayment with Property Project Proceeds**

Index Invest International AB (publ) (the “**Company**”) today gives notice to all holders of the Company’s maximum SEK 500,000,000 senior secured floating rate bonds 2014/2018 with ISIN SE0005797537 (the “**Bonds**”) and exercise mandatory partial repayment of the Bonds, in accordance with section 10.6 of the terms and conditions for the Bonds.

Unless otherwise defined in this notice, all words and expressions defined in the terms and conditions for the Bonds shall have the same meaning in this notice.

The date on which the repayment will occur will be 30 July 2018 (the “**Redemption Date**”).

The total outstanding amount of the Bonds is SEK 284,625,000 and a total amount of SEK 50,250,000 will be repaid at a premium equal to 101 per cent., resulting in a repayment of SEK 50,250,000 of principal debt outstanding (*i.e.* SEK 134,000 per Bond, the Nominal Amount being SEK 759,000), resulting in partial redemption of all Bonds by way of reduction of the Nominal Amount of each Bond *pro rata*. The total amount, including amortization and premium, to be paid is SEK 50,752,500 (*i.e.* SEK 135,340 per Bond).

On the Redemption Date, the repayment will be disbursed to Bondholders who on the Record Date, which will be 23 July 2018, are registered as owners of Bonds.

This notice of mandatory partial repayment with Property Project Proceeds is irrevocable and is governed by Swedish law. This notice is, for the avoidance of doubt, not an offer to purchase or sell financial instruments.

Stockholm, 10 July, 2018

Index Invest International AB (publ)

### **For further information, please contact:**

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