

Stockholm, 8 June 2018

Notice of Mandatory partial repayment with Property Project Proceeds

Index Invest International AB (publ) (the “**Company**”) hereby gives notice to all holders of the Company’s maximum SEK 500,000,000 senior secured floating rate bonds 2014/2018 with ISIN SE0005797537 (the “**Bonds**”) of mandatory partial repayment of the Bonds, in accordance with section 10.6 of the terms and conditions for the Bonds.

Unless otherwise defined in this notice, all words and expressions defined in the terms and conditions for the Bonds shall have the same meaning in this notice.

The date on which the repayment will occur will be 28 June 2018 (the “**Redemption Date**”).

The total outstanding amount of the Bonds is SEK 375,000,000 and a total amount of SEK 90,375,000 will be repaid at a premium equal to 101 per cent., resulting in a repayment of SEK 90,375,000 of principal debt outstanding (*i.e.* SEK 241,000 per Bond, the Nominal Amount being SEK 1,000,000), resulting in partial redemption of all Bonds by way of reduction of the Nominal Amount of each Bond *pro rata*. The total amount, including amortization and premium, to be paid is SEK 91,278,750 (*i.e.* SEK 243,410 per Bond).

On the Redemption Date, the repayment will be disbursed to Bondholders who on the Record Date, which will be 20 June 2018, are registered as owners of Bonds.

This notice of mandatory partial repayment with Property Project Proceeds is irrevocable and is governed by Swedish law. This notice is, for the avoidance of doubt, not an offer to purchase or sell financial instruments.

Stockholm, 8 June, 2018

Index Invest International AB (publ)

For further information, please contact:

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