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To: Noteholders of ISIN SE0005906849 Arise AB (publ) Senior Secured Green Floating Rate Notes 2014/2019

Stockholm, 9 March 2018

Results from written procedure and notice of amendments

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned note issue (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 23 February 2018, a notice of Written Procedure was sent to the Noteholders, regarding certain amendments of the Terms and Conditions of the Notes.

The voting period was completed on 8 March 2018 (being the Early Bird Deadline (as defined in the notice of Written Procedure)) since a sufficient number of votes of the Noteholders was obtained. It is therefore resolved that the Noteholders have agreed to the amendments of the Terms and Conditions.

The amendments shall be effective as per the date of 9 March 2018.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent