

Denna information till obligationsinnehavarna är endast utformad på engelska.

To: Bondholders of ISIN SE0005933231 - Aligera Holding AB (publ) up to SEK 500,000,000 Senior Secured Green Bonds

Stockholm, 2018-05-14

Notice of results from written procedure

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 13 April 2018, a notice of Written Procedure was sent to the Bondholders with the purpose of approving a proposed restructuring plan for the Issuer’s assets. The voting period expired on 11 May 2018.

A sufficient number of votes was obtained in order to form a quorum and at least two thirds (66 and 2/3) per cent. of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Proposal (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the Proposal.

The Proposal will be considered accepted as of 11 May 2018. The restructuring of Aligera’s assets is expected to be completed during the second quarter 2018. More information on the closing date and relevant record date for closing will be communicated as soon as such dates have been set.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent