

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Bondholders of ISIN SE0005999687 – Solör Bioenergi Holding AB (publ) (formerly BE Bio Energy Group AB (publ)) SEK 950,000,000 Senior Secured Bonds 2014/2019**

Stockholm, 5 April 2017

### **Results from written procedure**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 16 March 2017, a notice of Written Procedure (the “**Notice**”) was sent to the Holders regarding certain proposed amendments of the Terms and Conditions of the Bonds. The voting period expired at 17:00 on 4 April 2017.

Quorum was established and a sufficient majority of votes was received in order to pass the Amendments (as defined in the Notice).

The executed amended and restated Terms and Conditions will be published on the website of the Agent and the Issuer and the date of publication also being the effective date for the Amendments (as defined in the Notice).

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**