## corem property group

Notice of call for Voluntary total redemption (call option)

To:

Nordic Trustee & Agency AB (publ) (the "Agent"); and

the holders of Corem Property Group AB's Senior Unsecured Floating Rate Notes, Maximum SEK 750,000,000, 2015/2018, (ISIN: SE0006887923) (the "Noteholders" and the "Notes" respectively)

Date: 23 February 2018

## Background

According to clause 9.3.1 of the Terms and Conditions of the Notes dated 26 March 2015 ("**Terms and Conditions**") Corem Property Group AB (publ) may redeem all, but not some only, of the outstanding Notes in full any time from, and including, the first Business Day falling three (3) months prior to the Final Maturity Date to, but excluding, the Final Maturity Date, at an amount equal to 100 per cent. of the Nominal Amount together with accrued but unpaid interest ("**Voluntary Total Redemption**").

Terms not otherwise defined herein shall have the same meaning as in the Terms and Conditions.

## **Call for Voluntary Total Redemption**

Corem Property Group AB (publ) hereby irrevocably gives notice of call for Voluntary Total Redemption of all outstanding Notes.

The relevant Record Date for being entitled to receive the early redemption payment is 14 March 2018. Voluntary Total Redemption of the Notes will be consummated on 21 March 2018, being the Redemption Date.

The Notes will be redeemed at a price equal to 100.00 per cent. of the nominal amount of each Note, plus accrued and unpaid interest from, but excluding, 1 January 2018 until, and including, 21 March 2018. In connection with the redemption, the Notes will be delisted from the corporate bond list at Nasdaq Stockholm.

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